



## News Release

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### Cooper Parry Professional Scoops Double Award



A professional who plans the personal financial decisions of the region's business owners, entrepreneurs and high net worth individuals has scooped a double award.

Rachel Kitching, who works as a senior paraplanner and assistant manager at Cooper Parry Wealth Strategies, has been recognised for achieving the highest marks in her professional exams.

She has been awarded the Highest Achiever in the Diploma in Financial Planning by the Personal Finance Society (PFS). She has also won an award for the "Best Performance in completing the Diploma" by the Insurance Institute.

Rachel, who has previously worked with a boutique wealth management practice, said: "I'm really honoured and proud to have won these awards.

"Having the qualification gives you confidence as you know that you have achieved a high standard. I now hope to apply my knowledge to help my clients create better solutions for their wealth."

Her role at Cooper Parry Wealth Strategies sees her specialise in investment strategy and lifetime cashflow modelling to create comprehensive financial strategies.

Stephen Jones, Chief Executive of Cooper Parry Wealth Strategies, said: "This is a fantastic achievement and recognises the talent of Rachel. As a firm we are proud to be committed to the continued development of all our team members and we hope to continue investing in the right training so talented professionals like Rachel can progress in their careers."

Cooper Parry Wealth Strategies was recently launched by the business advisory firm aimed at the region's business owners, entrepreneurs and high net worth individuals. The team will provide personal strategy, tax structuring and robust investment advice through the bespoke wealth strategies service.

The PFS award, now in its second consecutive year, honours an individual who has achieved excellence and examination success by securing the highest overall exam mark.

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#### **Editor's Notes**

**Cooper Parry LLP** is a firm of advisers to private business in Nottingham, Derby and Leicester and has recently opened an office in London. The firm was placed 35th nationally in the Accountancy Age Top 50 firms in 2009 and is one of the largest independent accountancy firms in the Midlands. It has a focused client team of over 200 including 21 Partners. Derbyshire Business of the Year in 2005, the firm works in all sectors, offers a range of services and was the only UK accountancy firm to be listed in the 2004, 2005, 2007 and 2008 *Sunday Times* Best Companies To Work For listing. Cooper Parry achieved Investors in People Champion status in 2007 and were also awarded with 2 Star Status in the 2007 and 2008 Best Companies Accreditation.

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