



## **BELFINT, LYONS & SHUMAN, P.A.**

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### **FOR IMMEDIATE RELEASE**

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## **RITCHIE AND PROTOKOWICZ NAMED 2010 FIVE STAR WEALTH MANAGERS**

**Wilmington, DE – August 4, 2010** — Belfint, Lyons & Shuman, P.A., a full-service certified public accounting and consulting firm, is proud to announce that *Daniel J. Protokowicz, CPA and Stephen D. Ritchie, CPA* were recognized as Delaware 2010 FIVE STAR Wealth Managers in the August issue of *Delaware Today* Magazine.

The Delaware FIVE STAR Wealth Managers are selected through an independent survey of consumers, financial service professionals and *Delaware Today* subscribers to find wealth managers in the Delaware area who scored highest in overall satisfaction. The survey was based on nine criteria: customer service, integrity, knowledge/expertise, communication, value for fee charged, meeting of financial objectives, post-sale service, quality of recommendations and overall satisfaction. They were also reviewed for regulatory actions, civil judicial actions and customer complaints and then reviewed by a blue ribbon panel from within the financial services industry. The top six percent of wealth managers in the Delaware were honored with the FIVE STAR distinction.

Protokowicz is a director in the firm's tax & small business department where he focuses on advising clients on partnership and individual tax issues. He is very knowledgeable in corporate and nonprofit taxation and employee benefit plan compliance as well. Ritchie is also a director in the firm's tax & small business department where he assists small businesses and high net worth individuals with a variety of tax planning, auditing and consulting issues. Protokowicz and Ritchie are both graduates of the University of Delaware.

To view the FIVE STAR insert, visit:

<http://www.fivestarprofessional.com/fiveStarAssets/pdfs/sections/section29Managers.pdf>

### **About Belfint, Lyons & Shuman, PA:**

Belfint, Lyons & Shuman was founded in 1923 as a small accounting practice whose staff was committed to building long-standing, mutually beneficial relationships with clients and business associates. Today, with more than 80 professionals, we have become one of the largest and most respected certified public accounting firms in Delaware while never losing sight of our founding commitments. We have a diverse client base and offer services such as accounting & auditing, tax planning & compliance, litigation support, employee benefit plan design & implementation, succession planning, business & management consulting and corporate services for investment holding companies.

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If you are interested in additional information about this topic or Belfint Lyons & Shuman, please call Jenni Fleck Jones at 302-573-3901 or e-mail Jenni at [jjones@belfint.com](mailto:jjones@belfint.com). You can also visit the website for further detail on the company and services they provide at [www.belfint.com](http://www.belfint.com).